

## **Notice to Reg Technologies, Inc. (REGRF) Shareholders Concerning Graph Blockchain Ltd. Reverse Takeover (RTO)**

September 5, 1918

On September 19, 2016 the Board of Directors of REGI U.S., Inc. (RGUS) announced the purchase of all assets of Reg Technologies, Inc. (REGRF). The purchase resulted in REGRF common shareholders receiving one & one tenth (1.1) shares of REGI U.S., Inc. (RGUS) for each one (1) share of Reg Technologies, Inc., and REGRF ceased trading (<https://radmaxtech.com/document/news/2016/2016-09-19.pdf>). This transaction was constructed as a dividend payment, therefore the REGRF shares still remained as valid stock. However, since these shares were no longer backed by any assets, they are empty shares and their value is essentially zero.

At a special shareholders meeting on Sept 17th, 2017 Reg Technologies, Inc., (REGRF and RRE) entered into an agreement to sell the empty Reg Technologies, Inc., company to Graph Blockchain Limited via a reverse takeover (RTO). Terms of the RTO included the conversion of REGRF shares to shares in Graph Blockchain Ltd. at the exchange rate of ten (10) REGRF shares to one (1) share of Graph Blockchain Ltd. with a Graph Blockchain Ltd. share price of CDN\$0.30.

**This RTO has nothing to do with Regi U.S., Inc., RGUS stock or its shareholders.**

If you are an original Reg Tech shareholder, you will have received a Proxy statement by which you are requested to vote the approval of the RTO. If you are an original Reg Tech shareholder and have not received your Special Meeting Circular and Proxy statement for vote, please contact Computershare at 604-661-9407 and ask for your Proxy.

Regi U.S., Inc. is a completely separate US based corporation operating under the name RadMax Technologies, Inc. The above mentioned shareholders meeting is only for the Canadian Reg Technologies, Inc. company and has no effect on Regi U.S., Inc. shareholders.

Should you have any questions, please contact Paul W. Chute directly at 707-246-7294 or at [pwchute@gmail.com](mailto:pwchute@gmail.com).