

REGI U.S., INC.
Suite 10 - 7520 N. Market St., Spokane, WA. 99217
NOTICE OF ANNUAL MEETING OF STOCKHOLDERS
TO BE HELD ON APRIL 30, 2018, at 1:00 PM (Pacific Daylight Time)

NOTICE IS HEREBY GIVEN that REGI U.S., Inc. (the “Company”), an Oregon corporation, will hold an Annual General Meeting of Stockholders on April 30, 2018, at 1:00 PM (PDT/local time) at our corporate office, Suite 10 - 7520 N. Market St. Spokane, WA, 99217 (the “**Meeting**”). The Meeting is being held for the following purposes:

1. To elect Paul W. Chute, Paul Porter, Susanne Robertson, Michael S. Urso and John Overby as Directors to serve our company for the ensuing year or until their successors are elected and qualified;
2. To set Board of Directors’ annual compensation at US\$5,000, payable in either cash or equivalent in the Company’s common shares;
3. Ratification of Fruci & Associates as independent auditors of REGI U.S., Inc. for the fiscal year ending April 30, 2018;
4. To transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

Our board of directors recommends that you vote “for” each of the nominees and vote “for” each proposal.

These matters are more fully described in the proxy statement accompanying this Notice of Meeting. Accompanying this Notice of Meeting is a proxy statement and a form of proxy. The annual report of the Company on Form 10-K, containing the management discussion and analysis, the consolidated financial statements for the year ended April 30, 2017, and the auditors’ reports on the financial statements are available electronically on our website at www.radmaxtech.com.

Our board has fixed the close of business on March 14th, 2018 as the record date for determining the stockholders entitled to notice of, and to vote at, the Meeting or any adjournment or postponement of the Meeting. At the Meeting, each holder of record of shares of common stock, with no par value, will be entitled to one vote per share of common stock held on each matter properly brought before the Meeting.

THE VOTE OF EACH STOCKHOLDER IS IMPORTANT. YOU CAN VOTE YOUR SHARES BY ATTENDING THE MEETING OR BY COMPLETING AND RETURNING THE PROXY CARD SENT TO YOU. PLEASE SUBMIT A PROXY AS SOON AS POSSIBLE SO THAT YOUR SHARES CAN BE VOTED AT THE MEETING IN ACCORDANCE WITH YOUR INSTRUCTIONS. FOR SPECIFIC INSTRUCTIONS ON VOTING, PLEASE REFER TO THE INSTRUCTIONS ON THE PROXY CARD OR THE INFORMATION FORWARDED BY YOUR BROKER, BANK OR OTHER HOLDER OF RECORD. EVEN IF YOU HAVE VOTED YOUR PROXY, YOU MAY STILL VOTE IN PERSON IF YOU ATTEND THE MEETING. PLEASE NOTE, HOWEVER, THAT IF YOUR SHARES ARE HELD OF RECORD BY A BROKER, BANK OR OTHER NOMINEE AND YOU WISH TO VOTE IN PERSON AT THE MEETING, YOU MUST OBTAIN FROM SUCH BROKER, BANK OR OTHER NOMINEE, A PROXY ISSUED IN YOUR NAME.

Dated: April 2, 2018

By Order of the Board of Directors,

/s/ Paul W. Chute

Paul W. Chute
Director and CEO

IMPORTANT: Please complete, date, sign and promptly return the enclosed proxy card in the prepaid envelope (if mailing within the United States) to ensure that your shares will be represented. If you attend the meeting, you may choose to vote in person even if you have previously sent in your proxy card.

Important Notice Regarding the Availability of Proxy Materials for the Stockholders Meeting to be held on April 30, 2018 the proxy statement is available at pchute@radmaxtech.com.

REGI U.S., INC.
Suite 10 - 7520 N. Market St. Spokane, WA, 99217
Proxy Statement for the Annual General Meeting of Stockholders

The enclosed proxy is solicited on behalf of our Board of Directors (the “**Board**”) for use at the Annual General Meeting of Stockholders (the “**Meeting**”) to be held on April 30, 2018 at 1:00 PM (PDT/local time) at our corporate office, 7520 N. Market St., Spokane, WA, 99217, or at any continuation, postponement or adjournment thereof, for the purposes discussed in this proxy statement and in the accompanying Notice of Annual Meeting and any business properly brought before the Meeting. Proxies are solicited to give all stockholders of record an opportunity to vote on matters properly presented at the Meeting. We intend to mail the proxy statement and accompanying proxy card on or about April 2, 2018 to all stockholders entitled to vote at the Meeting who have not consented to electronic delivery of materials. Stockholders entitled to vote at the Meeting who have consented to electronic delivery will instead receive materials electronically.

Unless the context requires otherwise, references to “we”, “us” “our”, “the Company” and “our company” refer to REGI U.S., Inc.

Who Can Vote

You are entitled to vote if you were a holder of record of shares of our common stock, with no par value per share (the “**Common Stock**”) as of the close of business on March 14th, 2018 (the “**Record Date**”). Your shares can be voted at the Meeting only if you are present in person or represented by a valid proxy.

Shares Outstanding and Quorum

Holders of record of Common Stock at the close of business on the Record Date will be entitled to receive notice of and vote at the Meeting. At the Meeting, each of the shares of Common Stock represented will be entitled to one (1) vote on each matter properly brought before the Meeting. As of March 14th, 2018, the record date, there were 98,796,654 shares of Common Stock issued and outstanding.

In order to carry on the business of the Meeting, we must have a quorum. Under our bylaws, a quorum is a majority of issued and outstanding entitled to vote, represented in person or by proxy.

Proxy Card and Revocation of Proxy

In voting, please specify your choices by marking the appropriate spaces on the enclosed proxy card, signing and dating the proxy card and returning it in the accompanying envelope. If no directions are given and the signed proxy is returned, the proxy holders will vote the shares in favor of Proposals 1 through 3 and, at their discretion, on any other matters that may properly come before the Meeting. The Board knows of no other business that will be presented for consideration at the Meeting.

Any stockholder giving a proxy has the power to revoke the proxy at any time before the proxy is voted. In addition to revocation in any other manner permitted by law, a proxy may be revoked by an instrument in writing executed by the stockholder or by his attorney authorized in writing, or, if the stockholder is a corporation, under its corporate seal or by an officer or attorney thereof duly authorized, and deposited at the offices of our transfer agent, Nevada Agency and Transfer Company, 50 West Liberty Street, Suite 880, Reno, Nevada, 89501, at any time up to and including the last business day preceding the day of the Meeting, or any adjournment thereof, or with the chairman of the Meeting on the day of the Meeting. Attendance at the Meeting will not in and of itself constitute revocation of a proxy.

Voting of Shares

Stockholders of record on March 14th, 2018 are entitled to one (1) vote for each share of Common Stock held on all matters to be voted upon at the Meeting. You may vote in person or by completing and mailing the enclosed proxy card. All shares entitled to vote and represented by properly executed proxies received before the polls are closed at the Meeting, and not revoked or superseded, will be voted at the Meeting in accordance with the instructions indicated on those proxies.

ADVICE TO BENEFICIAL HOLDERS OF SHARES OF COMMON STOCK

THE INFORMATION SET FORTH IN THIS SECTION IS OF SIGNIFICANT IMPORTANCE TO MANY STOCKHOLDERS OF OUR COMPANY, AS A SUBSTANTIAL NUMBER OF STOCKHOLDERS DO NOT HOLD SHARES IN THEIR OWN NAME.

Stockholders who do not hold their shares in their own name (referred to in this Proxy Statement as “**beneficial stockholders**”) should note that only proxies deposited by stockholders whose names appear on the records of our company as the registered holders of shares of common stock can be recognized and acted upon at our annual general meeting. If shares of common stock are listed in an account statement provided to a stockholder by a broker, then in almost all cases those shares of common stock will not be registered in the stockholder’s name on the records of our company. Such shares of common stock will more likely be registered under the names of the stockholder’s broker or an agent of that broker. In the United States, the vast majority of such shares are registered under the name of Cede & Co. as nominee for The Depository Trust Company (which acts as depository for many U.S. brokerage firms and custodian banks), and in Canada, under the name of CDS & Co. (the registration name for The Canadian Depository for Securities Limited, which acts as nominee and custodian for many Canadian brokerage firms). Beneficial stockholders should ensure that instructions respecting the voting of their shares of common stock are communicated to the appropriate person, as without specific instructions, brokers/nominees are prohibited from voting shares for their clients.

Applicable regulatory policy requires intermediaries/brokers to seek voting instructions from beneficial stockholders in advance of stockholders’ meetings, unless the beneficial stockholders have waived the right to receive meeting materials. Every intermediary/broker has its own mailing procedures and provides its own return instructions to clients, which should be carefully followed by beneficial stockholders in order to ensure that their shares of common stock are voted at our Meeting. The Form of Proxy supplied to a beneficial stockholder by its broker (or the agent of the broker) is similar to the Form of Proxy provided to registered stockholders by our company. However, its purpose is limited to instructing the registered stockholder (the broker or agent of the broker) how to vote on behalf of the beneficial stockholder. The majority of brokers now delegate responsibility for obtaining instructions from clients to Broadridge Financial Solutions, Inc. (“**Broadridge**”) (formerly, ADP Investor Communication Services in the United States and Independent Investor Communications Company in Canada). Broadridge typically applies a special sticker to proxy forms, mails those forms to the beneficial stockholders and the beneficial stockholders return the proxy forms to Broadridge. Broadridge then tabulates the results of all instructions received and provides appropriate instructions respecting the voting of shares to be represented at our Meeting. **A beneficial stockholder receiving a Broadridge proxy cannot use that proxy to vote shares of common stock directly at our Meeting - the proxy must be returned to Broadridge well in advance of our Meeting in order to have the shares of common stock voted.**

Although a beneficial stockholder may not be recognized directly at our Meeting for the purposes of voting shares of common stock registered in the name of his broker (or agent of the broker), a beneficial stockholder may attend at our Annual General Meeting as proxyholder for the registered stockholder and vote the shares of common stock in that capacity. Beneficial stockholders who wish to attend at our Meeting and indirectly vote their shares of common stock as proxyholder for the registered stockholder should enter their own names in the blank space on the instrument of proxy provided to them and return the same to their broker (or the broker’s agent) in accordance with the instructions provided by such broker (or agent), well in advance of our Meeting.

Alternatively, a beneficial stockholder may request in writing that his or her broker send to the beneficial stockholder a legal proxy which would enable the beneficial stockholder to attend at our Meeting and vote his or her shares of common stock.

There are two kinds of beneficial owners – those who object to their name being made known to the issuers of securities which they own (called OBOs for Objecting Beneficial Owners) and those who do not object to the issuers of the securities they own knowing who they are (called NOBOs for Non-Objecting Beneficial Owners). Pursuant to National Instrument 54-101, issuers can obtain a list of their NOBOs from intermediaries for distribution of proxy-related materials directly to NOBOs.

YOUR VOTE IS IMPORTANT

Counting of Votes

All votes will be tabulated by the inspector of election appointed for the Meeting, who will separately tabulate affirmative and negative votes and abstentions. Shares represented by proxies that reflect abstentions as to a particular proposal will be counted as present and entitled to vote for purposes of determining a quorum. An abstention is counted as a vote against that proposal. Shares represented by proxies that reflect a broker “non-vote” will be counted as present and entitled to vote for purposes of determining a quorum. A broker “non-vote” will be treated as not-voted for purposes of determining approval of a proposal and will not be counted as “for” or “against” that proposal. A broker “non-vote” occurs when a nominee holding shares for a beneficial owner does not vote on a particular proposal because the nominee does not have discretionary authority or does not have instructions from the beneficial owner.

Solicitation of Proxies

We will bear the entire cost of solicitation of proxies, including preparation, assembly and mailing of this proxy statement, the proxy and any additional information furnished to stockholders. Copies of solicitation materials will be furnished to banks, brokerage houses, depositories, fiduciaries and custodians holding shares of Common Stock in their names that are beneficially owned by others to forward to these beneficial owners. We may reimburse persons representing beneficial owners for their costs of forwarding the solicitation material to the beneficial owners of the Common Stock. Original solicitation of proxies by mail may be supplemented by telephone, facsimile, electronic mail or personal solicitation by our directors, officers or other regular employees. No additional compensation will be paid to directors, officers or other regular employees for such services. To date, we have not incurred costs in connection with the solicitation of proxies from our stockholders, however, our estimate for total costs is \$15,000.

INTEREST OF CERTAIN PERSONS IN OR OPPOSITION TO MATTERS TO BE ACTED UPON

Except as disclosed elsewhere in this Proxy Statement, since April 30th, 2017 being the end of our last completed financial year, none of the following persons has any substantial interest, direct or indirect, by security holdings or otherwise in any matter to be acted upon:

1. any director or officer of our corporation;
2. any proposed nominee for election as a director of our corporation; and
3. any associate or affiliate of any of the foregoing persons.

The shareholdings of our directors and officers are listed below in the section entitled “Principal Stockholders and Security Ownership of Management”. To our knowledge, no director has advised that he or she intends to oppose the the proposed nominees for election as directors of our corporation or the proposed Board annual compensation, as more particularly described herein.

PRINCIPAL STOCKHOLDERS AND SECURITY OWNERSHIP OF MANAGEMENT

As of March 14th, 2018 we had a total of 98,796,654 shares of common stock (no par value per share) issued and outstanding.

The following table sets forth, as of the date of this report, certain information with respect to the beneficial ownership of our common stock by each stockholder known by us to be the beneficial owner of more than 5% of our common stock and by each of our current directors and executive officers. Each person has sole voting and investment power with respect to the shares of common stock, except as otherwise indicated. Beneficial ownership consists of a direct interest in the shares of common stock, except as otherwise indicated.

Name of Beneficial Owner	Amount of Beneficial Ownership	Percentage of Class ⁽¹⁾
China Zhongling Hangke New Energy Group Limited ⁽²⁾	10,890,000	11.02%
Estate of John G. Robertson ⁽³⁾	14,598,041	14.78%
Susanne Robertson, Director ⁽³⁾	628,586	*
Paul Chute, Director and Chief Executive Officer	2,149,132	2.18%
Paul Porter, Director	972,858	*
James Slinger, Director	1,739,495	1.76%
Gina Liu, Director	50,000	*
Victoria Huang, Chief Financial Officer	525,100	*
All directors and executive officers as a group	20,663,212	20.91%

* Less than 1% of the issued and outstanding common stock on March 14, 2018, which was 98,796,654

- (1) Based on 98,796,654 shares of common stock issued and outstanding as of March 14, 2018. Beneficial ownership is determined in accordance with the rules of the SEC and generally includes voting and investment power with respect to securities. Except as otherwise indicated, we believe that the beneficial owners of the common stock listed above, based on information furnished by such owners, have sole investment and voting power with respect to such shares, subject to community property laws where applicable.
- (2) Mr. Shaojun Zhang, Chairman of China Zhongling Hangke New Energy Group Limited resigned from the Company's Board of Directors effective February 7, 2018.
- (3) Mrs. Susanne Robertson is the executor and one of the beneficiaries of the Estate of John G. Robertson, which includes the following beneficial ownership:

Name of Beneficial Owner	Amount of beneficial ownership
John Robertson	2,311,526
Access Information Services Inc.	3,995,112
Imaging Technologies Inc.	680,630
JGR Petroleum Inc.	689,088
KLR Petroleum Inc.	130,116
Rainbow Networkds Ltd.	3,597,828
SMR Investments Ltd.	2,993,341
394754 BC Ltd.	30,000
540330 BC Ltd.	170,400
	14,598,041

PROPOSAL NO. 1 – ELECTION OF DIRECTORS

Our Board of Directors has nominated the persons named below as candidates for Directors at the Meeting. Unless otherwise directed, the proxy holders will vote the proxies received by them for the five nominees named below.

Each Director who is elected will hold office until the next Meeting of Stockholders or until his or her successor is elected and qualified. Any Director may resign his or her office at any time and may be removed at any time by the majority of vote of the stockholders given at a special meeting of our stockholders called for that purpose.

Our company’s management proposes to nominate the persons named in the table below for election by the stockholders as Directors of the company. Information concerning such persons, as furnished by the individual nominees, is as follows:

Our Board of Directors recommends that you vote FOR the nominees.

Board Nominees

Our nominated Directors, their ages, positions held, and durations of term, are as follows:

<u>Name</u>	<u>Position Held with our Company</u>	<u>Age</u>	<u>Date First Elected or Appointed</u>
Michael S. Urso	Director, Chief Executive Officer	61	Nominated
Paul L. Porter	Director	62	August, 2013
Paul W. Chute	Director, Chairman of the Board	69	July, 2016
John Overby	Director	71	Nominated
Susanne Robertson	Director	71	January, 2017

Business Experience

The following is a brief account of the education and business experience of the nominees during at least the past five years, indicating their principal occupation during the period, and the name and principal business of the organization by which they were employed.

Michael Urso

Michael Urso is a Senior Executive with over 25 years of experience in the areas of Innovation, Business Development, Marketing, Operations Management, and Sales with companies ranging from startups to \$50 billion global corporations.

Mr. Urso is a skilled leader with a track record of transforming companies with commodity based, or incremental innovation strategies into innovation leaders. He also has extensive experience mentoring startup companies successfully moving many from concept to commercialization. In 2008 Mr. Urso was named “Mentor of the Year” in the Pacific Northwest region for Cleantech Open, the nation’s largest clean technology startup accelerator program, whose charter is to find, fund, and foster entrepreneurs with ideas to solve environmental and energy challenges.

Prior to his current position, Mr. Urso served as the Vice President of Product Innovation for Saint-Gobain’s North American Gypsum business. While in this position he moved Saint-Gobain from a position of innovation follower to being the innovation leader in the North American gypsum industry.

During his career Mr. Urso has also held leadership positions as Senior Principal Consultant of Spokane Intercollegiate Research and Technology Institute, a Washington State funded, high tech business incubator with a successful track record of launching new companies or guiding successful exits; Vice President of Marketing, Potlatch Corporation, Wood Products and Resource Management Divisions; Global New Business Development Manager and Global Composite Materials Project Manager, Dow Chemical Company, Emulsion Polymers Division; Operations Manager, Dow Chemical, Chemical and Metals Divisions; North American Marketing Manager, Dow Chemical, Emulsion Polymers Division; and Canadian Marketing Manager, Dow Chemical, Emulsion Polymers Division.

Mr. Urso received a BSc degree from the University of Calgary, Alberta, Canada, and a MBA degree from Northwood University’s DeVos Graduate School of Management, Midland, Michigan. He is also a co-inventor on four patents.

Paul W. Chute

Mr. Chute’s recent experience has been leading the challenge of a complete rebuilding of REGI U.S., Inc. and managing the development of its patented RadMax Technology as the Company’s CEO, for which he attracted and retained a team of capable and dedicated engineers, consultants, advisors and technical staff.

Mr. Chute has extensive experience in making development stage companies successful, having served as CFO, CEO and Director of both private and public companies. Mr. Chute's strong belief in the potential of the RadMax technology has led him to come out of retirement to move REGI U.S., Inc. forward and focus on refining, testing and marketing the RadMax Technology. Mr. Chute was appointed a director and the Chief Executive Officer of the Company on July 17, 2016. Mr. Chute also serves as the President and CEO and a director of Reg Technologies Inc. and Minewest Silver and Gold Inc. Mr. Chute has his Bachelor of Science degree in accounting and his MBA degree.

Paul Porter

Mr. Porter was appointed a director in August, 2013. Mr. Porter had served as our Chief Engineer prior to his appointment. Mr. Porter has extensive experience as an expert mechanical engineer in the manufacturing and designing of seals. Mr. Porter was the founder and President of JetSeal, Inc., a manufacturing engineering tool and producing design firm. JetSeal, Inc. was sold to Heico Corp. (HEI) an aerospace company in the late 1990's when JetSeal, Inc. was under Mr. Porter's ownership. Prior to this, he was a manufacturing manager for Parker Seal Group, a Fortune 500 Company.

John Overby

Mr. Overby currently serves as a Sr. Business Consultant at the Ignite Northwest Accelerator where he helps to prepare the Curriculum, Instructors and Advisors to help the 10 CEOs that go through the 13 classes each semester. He was the winner of the Greater Spokane Incorporated's 2007 Catalyst Award for Mentorship and the Clean Tech Open 2008 Pacific Northwest Mentor of the Year Award

John was the first entrepreneur to start two back to back INC 500 companies (#13 followed by #104). He is a seasoned technology entrepreneur and former regional director of the North Idaho Small Business Development Center.

Mr. Overby was a cofounder of Spokane-based World Wide Packets (Ciena); cofounder and CEO of Moscow .ID. based Advanced Hardware Architecture (Comtech); and founder and president of Advanced Input Systems (Esterline) in Coeur d'Alene.

John has served on many university and company boards over the years. His passion is helping high tech entrepreneurs to build their companies rapidly in the Inland Northwest.

Susanne Robertson

Mrs. Robertson has been a director of the Company since January, 2017 and has been an invaluable asset and advisor on the restructuring of REGI U.S. Inc. Mrs. Robertson was the Chief Financial Officer of the Company from November, 2014 to July, 2016 and a director of Reg Technologies Inc. from 1984 to 2016.

Executive Officers

Our executive officers are appointed by our Board of Directors and serve at the pleasure of our Board of Directors.

The names of our executive officers, their ages, positions appointed are as follows:

<u>Name</u>	<u>Position Held with our Company</u>	<u>Age</u>	<u>Date First Elected or Appointed</u>
Michael Urso*	Chief Executive Officer	61	Appointed
Paul Porter*	President	62	September 10, 2017
Jeff White	Chief Financial Officer	61	Appointed

* Mr. Urso and Mr. Porter are also nominated as directors of the Company. See their business experience under Board Nominees.

Jeffrey S. White, CPA

Mr. White, CPA, recently served as the Chief Financial Officer of Innovate Washington Foundation, in Spokane, WA, where he helped transition the Foundation into a Regional Business Accelerator for technology startups.

Mr. White's broad experiences in business management and corporate finance include management and oversight of three manufacturing and sixteen distribution branches for Scafco Corporation, CFO and Treasurer of Spokane Seed Company and Corporate Controller for Metropolitan Mortgage and Securities, Co. responsible for external reporting to the SEC, IRS and shareholders and various state regulatory agencies. Mr. White also served as President of Garco Building Systems of Spokane, WA managing 150 employees, sales, engineering, manufacturing and IT after serving as Garco's CFO managing its accounting and treasury functions. Jeff's extensive experiences in finance, business development and corporate compliance are expected to serve well the Company's growing business operations.

Family Relationships

There is no family relationship between any director or executive officer.

Involvement in Certain Legal Proceedings

We know of no material proceedings in which any of our Directors, officers, affiliates or any stockholder of more than 5% of any class of our voting securities, or any associate thereof is a party adverse to our company.

To the best of our knowledge, none of our directors or executive officers has, during the past ten years:

- (1) filed a petition under the federal bankruptcy laws or any state insolvency law, nor had a receiver, fiscal agent or similar officer appointed by a court for the business or present of such a person, or any partnership in which he was a general partner at or within two years before the time of such filing, or any corporation or business association of which he was an executive officer within two years before the time of such filing;
- (2) was convicted in a criminal proceeding or named subject of a pending criminal proceeding (excluding traffic violations and other minor offenses);
- (3) was the subject of any order, judgment or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, permanently or temporarily enjoining him from or otherwise limiting the following activities: (i) acting as a futures commission merchant, introducing broker, commodity trading advisor, commodity pool operator, floor broker, leverage transaction merchant, associated person of any of the foregoing, or as an investment advisor, underwriter, broker or dealer in securities, or as an affiliated person, director of any investment company, or engaging in or continuing any conduct or practice in connection with such activity; (ii) engaging in any type of business practice; (iii) engaging in any activity in connection with the purchase or sale of any security or commodity or in connection with any violation of federal or state securities laws or federal commodity laws;
- (4) was the subject of any order, judgment or decree, not subsequently reversed, suspended or vacated, of any federal or state authority barring, suspending or otherwise limiting for more than 60 days the right of such person to engage in any activity described above under this Item, or to be associated with persons engaged in any such activity;
- (5) was found by a court of competent jurisdiction in a civil action or by the Securities and Exchange Commission to have violated any federal or state securities law and the judgment in subsequently reversed, suspended or vacate;
- (6) was found by a court of competent jurisdiction in a civil action or by the Commodity Futures Trading Commission to have violated any federal commodities law, and the judgment in such civil action or finding by the Commodity Futures Trading Commission has not been subsequently reversed, suspended or vacated;
- (7) was the subject of, or a party to, any Federal or State judicial or administrative order, judgment, decree, or finding, not subsequently reversed, suspended or vacated, relating to an alleged violation of: (i) any Federal or State

securities or commodities law or regulation; or (ii) any law or regulation respecting financial institutions or insurance companies including, but not limited to, a temporary or permanent injunction, order of disgorgement or restitution, civil money penalty or temporary or permanent cease-and-desist order, or removal or prohibition order; or (iii) Any law or regulation prohibiting mail or wire fraud or fraud in connection with any business entity;

- (8) was the subject of, or a party to, any sanction or order, not subsequently reversed, suspended or vacated, of any self-regulatory organization (as defined in Section 3(a)(26) of the Exchange Act (15 U.S.C. 78c(a)(26))), any registered entity (as defined in Section 1(a)(29) of the Commodity Exchange Act (7 U.S.C. 1(a)(29))), or any equivalent exchange, association, entity or organization that has disciplinary authority over its members or persons associated with a member.

Corporate Governance

Public Availability of Corporate Governance Documents

Our key corporate governance document is our Code of Ethics which is:

- available in print to any stockholder who requests it from our office; and
- filed on EDGAR as an exhibit to our Annual Report on Form 10-K filed on August 15, 2011.

Code of Ethics

We adopted a Code of Ethics applicable to our senior financial officers and certain other finance executives, which is a "code of ethics" as defined by applicable rules of the SEC. Our Code of Ethics is attached as an exhibit to our Annual Report on Form 10-K filed on August 15, 2011. If we make any amendments to our Code of Ethics other than technical, administrative, or other non-substantive amendments, or grant any waivers, including implicit waivers, from a provision of our Code of Ethics to our Chief Executive Officer, Chief Financial Officer, or certain other finance executives, we will disclose the nature of the amendment or waiver, its effective date and to whom it applies in a Current Report on Form 8-K filed with the SEC.

Meetings

Our Board of Directors held two formal meetings during the year ended April 30, 2017. All proceedings of the Board of Directors other than the two formal meetings were conducted by resolutions consented to in writing by all the Directors. Board meeting minutes and consent resolutions are filed with the minutes of the proceedings of the Directors. Resolutions consented to in writing by the Directors entitled to vote on that resolution at a meeting of the Directors are, according to and our Bylaws, as valid and effective as if they had been passed at a meeting of the Directors duly called and held.

It is our policy to invite Directors to attend the Meeting of stockholders. Four nominated Directors are expected to attend the Meeting.

Committees of the Board of Directors

We currently do not have a nominating or compensation committee or committees performing similar functions. The Board of Directors, acting within established Bylaw guidelines, have by majority voted to present the nominated list of new Board members.

Audit Committee and Audit Committee Financial Expert

The Company currently does not have an audit committee.

The Company does not have nominating, compensation committees or committees performing similar functions, nor does our Company have a written nominating, compensation or audit committee charter. Our Board of Directors believes that due to our small size it is not necessary to have such committees as the functions of such committees are performed by the Board of Directors.

Director Independence

We currently act with five Directors, consisting of Paul W. Chute, Paul Porter, James Slinger, Susanne Robertson and Jina Liu.

We have determined that Susanne Robertson, James Slinger and Jina Liu are “independent directors” as defined in Rule 5605(a) of the Nasdaq Listing Rules and that John Overby will be an “independent director” as defined in Rule 5605(a) of the Nasdaq Listing Rules if elected as Director to our company.

Stockholder Communications with Our Board of Directors

Because of our company’s small size, we do not have a formal procedure for stockholder communication with our Board of Directors. In general, members of our Board of Directors and executive officers are accessible by telephone or mail. Any matter intended for our Board of Directors, or for any individual member or members of our Board of Directors, should be directed to our CEO with a request to forward the communication to the intended recipient.

Section 16(a) Beneficial Ownership Reporting Compliance

Section 16(a) of the Securities Exchange Act of 1934, as amended, requires our executive officers and Directors, and persons who own more than 10% of our common stock, to file reports regarding ownership of, and transactions in, our securities with the Securities and Exchange Commission and to provide us with copies of those filings. We believe, that based solely on our review of the copies of such forms received by us, or written representations from certain reporting persons, we believe that during fiscal year ended April 30, 2017, all filing requirements applicable to our executive officers, Directors and persons who own more than 10% of our common stock have complied with all Section 16(a) filing requirements with the exception of China Zhongling Hangke New Energy Group Limited, the holder of 11.02% of our issued common stock at March 14, 2018.

PROPOSAL NO. 2 – BOARD OF DIRECTORS’ ANNUAL COMPENSATION

Our Board of Directors has proposed to set each Director’s annual compensation at US\$5,000, payable in either cash or equivalent in the Company’s common shares.

Our Board of Directors recommends that you vote FOR the proposed compensation.

Executive Compensation

Compensation Discussion and Analysis

The company’s executive officers make recommendations to the Board of Directors regarding compensation policies and the compensation of senior officers. The company does not have a Compensation Committee. The compensation of the senior executives comprises two components; namely, a base salary or consulting fees and the grant of stock options pursuant to the company’s stock option plans which are more particularly outlined below under the *Option-based Awards* section. These forms of compensation are chosen to attract, retain and motivate the performance of selected directors, officers, employees or consultants of the Company of high caliber and potential. Each senior executive is employed for his or her skills to perform specific tasks and the base salaries and number of options are fixed accordingly.

Summary Compensation Table

Named Executive Officer mean the Chief Executive Officer (“CEO”), President, the Chief Financial Officer (“CFO”) or any individual acting in a similar capacity or function, regardless of the amount of compensation of that individual and each of the company’s two most highly compensated executive officers, other than the CEO and CFO, or two highly compensated individuals acting in similar capacities, who were serving as executive officers, or in a similar capacity, at the end of the most recent financial year and whose compensation exceeds \$100,000, and such individuals who would be an NEO but for the fact that they were not serving as an executive officer or in a similar capacity at the end of that financial year.

During our company's last completed financial year ended April 30, 2017, our company had three Named Executive Officers: Paul W. Chute, CEO, Victoria Huang, CFO and Paul Porter, Chief Technology Officer ("CTO").

The following table (presented in accordance with Item 402 of Regulation S-K – Executive Compensation) sets forth all annual, long term and other compensation for services in all capacities to our company and its subsidiaries payable to the NEOs for the three financial years ended April 30, 2017, 2016 and 2015 (to the extent required by the Regulations) in respect of the Named Executive Officers:

Name and Principal Position	Year Ended April 30	Non-equity incentive plan compensation								
		Salary (\$)	Bonus (\$)	Share-based Awards (\$)	Option Based Awards (\$) ⁽⁸⁾	Annual incentive plans (\$)	Long-term incentive plans (\$)	Pension value (\$)	All other Compensation (\$) ⁽⁵⁾	Total Compensation (\$)
Paul, Chute CEO ⁽¹⁾⁽²⁾	2017	82,000	Nil	Nil	58,194	Nil	Nil	Nil	Nil	140,194
	2016	NA	NA	NA	NA	NA	NA	NA	NA	NA
	2015	NA	NA	NA	NA	NA	NA	NA	NA	NA
Victoria Huang CFO ⁽²⁾	2017	62,000	Nil	Nil	29,259	Nil	Nil	Nil	Nil	91,259
	2016	NA	NA	NA	NA	NA	NA	NA	NA	NA
	2015	NA	NA	NA	NA	NA	NA	NA	NA	NA
Paul Porter CTO ⁽¹⁾⁽³⁾	2017	96,000	Nil	Nil	58,194	Nil	Nil	Nil	Nil	154,194
	2016	NA	NA	NA	NA	NA	NA	NA	NA	NA
	2015	NA	NA	NA	NA	NA	NA	NA	NA	NA
John G. Robertson, Former CEO ⁽⁴⁾	2017	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2016	Nil	Nil	Nil	Nil	Nil	Nil	Nil	22,500	22,500
	2015	Nil	Nil	Nil	Nil	Nil	Nil	Nil	30,000	30,000
James Vandenberg Former CFO ⁽⁶⁾	2017	NA	NA	NA	NA	NA	NA	NA	NA	NA
	2016	NA	NA	NA	NA	NA	NA	NA	NA	NA
	2015	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Susanne Robertson, Former CFO ⁽⁷⁾	2017	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2016	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2015	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

(1) Mr. Paul Chute and Mr. Paul Porter are also directors of the Company and did not receive compensation in that capacity.

(2) Mr. Paul Chute and Ms. Victoria Huang were appointed in July, 2016.

(3) Mr. Paul Porter was appointed as the Chief Technology Officer in September, 2016.

(4) Mr. Robertson was also a director and did not receive compensation in that capacity. Mr. Robertson resigned as the CEO of the Company on July 17, 2016.

(5) Access Information Services, Inc., a Washington corporation which is owned and controlled by the Robertson Family Trust, accrued \$2,500 per month for management services until January 31, 2016. Mr. Robertson was a trustee of the Robertson Family Trust.

(6) Mr. Vandenberg resigned as the CFO of the Company on November 11, 2014. He was also a director until August 2, 2016 and did not receive compensation in that capacity.

(7) Mrs. Robertson was appointed as the CFO of the Company on November 11, 2014 and resigned on July 17, 2016.

(8) The valuation of the fair value of the options at the time of the grant is based on the Black Scholes model and includes the following assumptions: weighted average risk-free rate, weighted average expected life, expected volatility and dividend yield.

Narrative Discussion

The Company does not have a pension plan or a long-term incentive plan. The Company does not have a share-based award plan other than the stock option plans.

Information with respect to the grant of stock options is more particularly described in the *Option-based Awards* section below.

Option-Based Awards

The grant of option-based awards to the senior executives is determined by the recommendation of executive officers to the board of directors pursuant to the terms of the Company's stock option plans. Previous grants of option-based awards are taken into account when considering new grants.

The options are always granted at or higher than market price. The valuation of the fair value of the options at the time of the grant is based on the Black Scholes model and includes the following assumptions: weighted average risk-free rate, weighted average expected life, expected volatility and dividend yield.

The following table sets out the option-based awards during the year ended April 30, 2017 and are outstanding as of the date of this report.

Name	Option-based Compensation			Stock-based Compensation	
	Number of securities underlying unexercised options (#)	Option exercise price (\$)	Option expiration date	Number of shares or units of shares that have not vested (#)	Market or payout value of share-based awards that have not vested (\$)
Paul Chute (CEO)	150,000	\$0.10	All expire on July 20, 2021	Nil	Nil
	150,000	\$0.20		Nil	Nil
	125,000	\$0.35		Nil	Nil
	125,000	\$0.50		Nil	Nil
	100,000	\$0.75		Nil	Nil
	100,000	\$1.00		Nil	Nil
	125,000	\$1.25		Nil	Nil
	125,000	\$1.50		Nil	Nil
Paul Porter (CTO)	150,000	\$0.10	All expire on July 20, 2021	Nil	Nil
	150,000	\$0.20		Nil	Nil
	125,000	\$0.35		Nil	Nil
	125,000	\$0.50		Nil	Nil
	100,000	\$0.75		Nil	Nil
	100,000	\$1.00		Nil	Nil
	125,000	\$1.25		Nil	Nil
	125,000	\$1.50		Nil	Nil
Victoria Huang (CFO)	100,000	\$0.10	All expire on July 20, 2021	Nil	Nil
	100,000	\$0.20		Nil	Nil
	100,000	\$0.35		Nil	Nil
	100,000	\$0.50		Nil	Nil
	50,000	\$0.75		Nil	Nil
	50,000	\$1.00		Nil	Nil

Termination of Employment or Change of Control

Other than as described in the *Narrative Discussion* section under the *Summary Compensation Table*, the company has no plans or arrangements with respect to remuneration received or that may be received by the Named Executive Officers during the company's most recently completed financial year or current financial year in view of compensating such officers in the event of termination of employment (as a result of resignation, retirement, change

of control, etc.) or a change in responsibilities following a change of control, where the value of such compensation exceeds \$100,000 per executive officer.

Pursuant to the Company's stock option plans, in the event the optionees' employment by or engagement with (as a director or otherwise) the Company is terminated before exercise of the options granted, the stock options granted to the participants shall expire three months after termination of employment or engagement, unless the Optionee is disabled, in which case the option must be exercised within one year of termination.

Director Compensation

Director Compensation Table

The following table sets forth all compensation provided to the directors for the year ended April 30, 2017.

The company does not have a share-based award plan for the directors other than the stock option plan, details of which are provided below under *Outstanding Option-Based Awards, Share-Based Awards and Non-equity Incentive Plan Compensation*. The company also does not have a pension plan or a non-equity incentive plan for its directors.

Directors, who were not NEO's of the Company, were compensated during the financial year ended April 30, 2017 for services in their capacity as directors as follows.

Name	Year Ended 30-Apr	Salary (\$)	Share-based Awards (\$)	Option-Based Awards (\$) ⁽³⁾	Annual incentive plans (\$)	Long-term incentive plans (\$)	Pension value (\$)	All other compensation (\$)	Total compensation (\$)
Paul Chute ⁽¹⁾	2017	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2016	NA	NA	NA	NA	NA	NA	NA	NA
	2015	NA	NA	NA	NA	NA	NA	NA	NA
Paul Porter ⁽¹⁾	2017	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2016	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2015	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Susanne Robertson	2017	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2016	NA	NA	NA	NA	NA	NA	NA	NA
	2015	NA	NA	NA	NA	NA	NA	NA	NA
Jina Liu	2017	Nil	Nil	19,561	Nil	Nil	Nil	Nil	19,561
	2016	NA	NA	NA	NA	NA	NA	NA	NA
	2015	NA	NA	NA	NA	NA	NA	NA	NA
Shaojun Zhang ⁽⁴⁾ (Former Director)	2017	Nil	Nil	88,025	Nil	Nil	Nil	Nil	88,025
	2016	NA	NA	NA	NA	NA	NA	NA	NA
	2015	NA	NA	NA	NA	NA	NA	NA	NA
John G. Robertson ⁽²⁾ (Former Director)	2017	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2016	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2015	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
James Vandenberg ⁽²⁾ (Former Director)	2017	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2016	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2015	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

- (1) Mr. Chute and Mr. Porter are also NEO's of the Company and received compensation in that capacity. See "Executive Compensation"
- (2) Mr. Robertson and Mr. Vandeberg were also NEO's of the Company. See "Executive Compensation". Mr. Robertson resigned as a director on July 17, 2016. Mr. Vandeberg resigned as a director on August 2, 2016.
- (3) The valuation of the fair value of the options at the time of the grant is based on the Black Scholes model and includes the following assumptions; weighted average risk-free rate, weighted average expected life, expected volatility and dividend yield.
- (4) Mr. Shaojun Zhang resigned as a director on February 7, 2018.

Narrative Description

Directors of the Company who are also NEO's are not compensated for their services in their capacity as directors.

Information with respect to grants of options to the directors is reported below under the section below entitled *Outstanding Option-Based Awards, Share-Based Awards and Non-equity Incentive Plan Compensation*.

Other than as described above, no directors of the company were compensated by the company during the financial year ended April 30, 2017 for services as consultants or experts.

Option-Based Awards, Share-Based Awards and Non-equity Incentive Plan Compensation for Directors

As disclosed under the *Director Compensation Table*, the company does not have a share-based award plan, a pension plan or a non-equity incentive plan for its directors.

Option-based awards to the directors are granted pursuant to the terms of the company's stock option plans. The options are always granted at or higher than market price. The valuation of the fair value of the options at the time of the grant is based on the Black Scholes model and includes the following assumptions: weighted average risk-free rate, weighted average expected life, expected volatility and dividend yield.

The following table lists the options granted to the directors and vested during the year ended April 30, 2017 and are outstanding as of the date of this report:

Name	Option-based Compensation			Stock-based Compensation	
	Number of securities underlying unexercised options (#)	Option exercise price (\$)	Option expiration date	Number of shares or units of shares that have not vested (#)	Market or payout value of share-based awards that have not vested** (\$)
Jina Liu	400,000	\$0.10	January1, 2022	Nil	Nil
Shaojun Zhang	1,800,000	\$0.10	January1, 2022	Nil	Nil

CERTAIN RELATED PARTY TRANSACTIONS

Related parties consist of the directors and executive officers during the year ended April 30, 2017 and companies controlled or significantly influenced by these parties, as well as stockholders known to own or beneficially own more than 5% of our issued and outstanding common stock and members of their immediate families. Related party transactions incurred during the normal course of the Company's operations and were measured at the exchange amount, which is the amount agreed between the related parties.

Please see Executive Compensation and Director Compensation sections for director and officer compensations during the year ended April 30, 2017.

During the year ended April 30, 2017 changes to the amounts owed to/by related parties are as follows:

	April 30, 2016	(Repayment)/ Loan in Year	April 30, 2017
	\$	\$	\$
Due to Minewest*	2,937	4,780	7,717
Due to Linux Gold Corp.*	(191)	-	(191)
Due to IAS Energy, Inc.*	7,431	-	7,431
Due to Reg Technologies and its subsidiary Rand Energy Group Inc.*	1,201,622	(1,201,622)	-
Due to SMR Investments Ltd.**	58,637	(58,637)	-
Due to John Robertson**	64,268	(64,268)	-
Due to Information Highway Inc.*	18,792	-	18,792
Due to JGR Petroleum**	105,947	(105,947)	-
Due to KLR Petroleum Inc.**	13,244	(13,244)	-
Due to Teryl Resources Corp.*	27,890	1,440	29,330
Due to Access Information Inc.**	291,328	(291,328)	-
Due to Rainbow Networks**	21,000	(21,000)	-
Due to Imaging Tech**	69,900	(69,900)	-
Due to Paul Porter	34,071	(28,975)	5,096
Due to Paul Chute	-	(380)	(380)
Due to Victoria Huang	-	9,765	9,765
	<u>1,916,876</u>	<u>(1,839,316)</u>	<u>77,560</u>

* Companies with common director during the year ended April 30, 2017

** Entities that are part of Estate of John Robertson, of which Mrs. Susanne Robertson is the executor and one of the beneficiaries.

We have a promissory note due to Teryl Resources Corp. of \$24,000 which bears simple annual interest rate of 6%. For the other amounts due to related parties we do not have written agreements and these balances are non-interest bearing. All above amounts due to related parties are unsecured and due on demand per verbal agreements with these related parties.

During the year ended April 30, 2017, the Company issued convertible notes of \$81,000, \$43,152 and \$33,000 for the reimbursements or service debt provided by the CEO, CTO and CFO, respectively, with the promissory notes convertible into the Company's common stocks at \$0.10 per share. The Company also issued convertible notes of \$755,185 to settle related party payables owed to the entities that are part of the Estate of John Robertson, with the promissory notes convertible into the Company's common stocks at \$0.755 per share. All these convertible notes were secured against all assets of the Company, repayable two years after the issuance, bearing simple annual interest rate of 10% during the term of the notes and simple interest rate of 20% after the due date. As of April 30, 2017, the Company had outstanding senior secured convertible promissory notes of \$887,337 issued to related parties.

PROPOSAL NO. 3 – APPROVAL OF AUDITOR

On January 31, 2018, the Board of Directors appointed FRUCI & ASSOCIATES II, PLLC of Spokane, WA ("Fruci") as its independent registered public accounting firm for the year ended April 30, 2018 replacing MaloneBailey, LLP of Houston, Texas (see the Company's Form 8-K dated February 2, 2018, filed on EDGAR).

The Board of Directors recommends that Fruci serve as auditor of the Company until the next Annual General Meeting of stockholders.

Additional Audit Information

The following table discloses accounting fees and services which we paid to our former auditor, MaloneBailey LLP, Certified Public Accountants during fiscals 2017 and 2016:

Type of Services Rendered	2017	2016
(a) Audit and Quarter Review Fees	\$ 44,100	\$ 14,800
(b) Audit-Related Fees	\$ Nil	\$ Nil
(c) Tax Fees	\$ Nil	\$ Nil
(d) All Other Fees	\$ Nil	\$ Nil

In the table above, and the disclosure below, “audit fees” are fees billed by the Company’s external auditor MaloneBailey LLP, Certified Public Accountants for services provided in auditing the Company’s annual financial statements for the subject year. “Audit-related fees” are fees not included in audit fees that are billed by the auditor for assurance and related services that are reasonably related to the performance of the audit or review of the Company’s financial statements. “Tax fees” are fees billed by the auditor for professional services rendered for tax compliance, tax advice and tax planning. “All other fees” are fees billed by the auditor for products and services not included in the foregoing categories.

The Board of Directors recommends a vote FOR appointing Fruci as our auditor until the next Annual General Meeting of stockholders.

OTHER BUSINESS

The Board knows of no other business that will be presented for consideration at the Meeting. If other matters are properly brought before the Meeting; however, it is the intention of the persons named in the accompanying proxy to vote the shares represented thereby on such matters in accordance with their best judgment.

If there are insufficient votes to approve any of the proposals contained herein, the Board may adjourn the Meeting to a later date and solicit additional proxies. If a vote is required to approve such adjournment, the proxies will be voted in favor of such adjournment.

“HOUSEHOLDING” OF PROXY MATERIAL

The Securities and Exchange Commission permits companies and intermediaries (e.g. brokers) to satisfy the delivery requirements for proxy statements with respect to two or more stockholders sharing the same address by delivering a single proxy statement addressed to those stockholders. This process, commonly referred to as “householding”, potentially means extra conveniences for stockholders and cost savings for companies.

A number of brokers with accountholders who are stockholders of our Company will be “householding” our proxy materials. As indicated in the notice previously provided by these brokers to stockholders, a single proxy statement will be delivered to multiple stockholders sharing an address unless contrary instructions have been received from an affected stockholder. Once you have received notice from your broker that they will be “householding” communications to your address, “householding” will continue until you are notified otherwise or until you revoke your consent. If at any time, you no longer wish to participate in “householding” and would prefer to receive a separate proxy statement, please notify your broker.

Stockholders who currently receive multiple copies of the proxy statement at their address and would like to request “householding” of their communications should contact their broker.

OTHER MATTERS

Transfer Agent

The Nevada Agency and Trust Company, located at 50 West Liberty Street, Suite 880, Reno, Nevada, 89501, USA, phone (775) 322-0626, fax (775) 322-5623 is the transfer agent for the Company’s common shares.

Annual Report

A copy of our Annual Report on Form 10-K for the fiscal year ended April 30, 2017 is available electronically at www.sec.gov and on our website at www.radmaxtech.com.

Additional Information

In order to reduce the financial and environmental impact of printing and mailing, each shareholder may obtain a copy of Company's Annual Report containing the Company's 2017 audited financial statements, including the report of its independent chartered accountants on our website at www.radmaxtech.com. However, upon receipt of a written request, the Company will be pleased to furnish to any shareholder, without charge, a copy of the Company's 2017 Form 10-K as filed with the SEC under the Securities Exchange Act of 1934 (including the financial statements and the schedules thereto and a list briefly describing the exhibits thereto). Shareholders should direct any request to the Company, 7520 N Market Street, Suite 10, Spokane, WA, 99217, USA, Attention: Paul Chute, CEO. Phone: (509) 315-9306, Email: pchute@radmaxtech.com.

Stockholder Proposals

Pursuant to Rule 14a-8 under the Exchange Act, stockholders may present proper proposals for inclusion in our proxy statement and for consideration at our next meeting of stockholders. To be eligible for inclusion in our 2018 proxy statement, your proposal must be received by us no later than 120 days before April 30, 2018 and must otherwise comply with Rule 14a-8 under the Exchange Act. Further, if you would like to nominate a Director or bring any other business before the stockholders at the 2018 Meeting, you must comply with the procedures contained in the bylaws and you must notify us in writing and such notice must be delivered to or received by the Secretary no later than 120 days before April 30, 2018. While the Board will consider stockholder proposals, we reserve the right to omit from our proxy statement relating to our 2018 meeting stockholder proposals that it is not required to include under the Exchange Act, including Rule 14a-8 of the Exchange Act.

All stockholder proposals, notices and requests should be made in writing and sent via registered, certified or express mail, to our company, at the address on the first page of this Proxy Statement to the attention of the President.

By Order of the Board of Directors,

/s/ "Paul W. Chute"

Paul W. Chute
Director