

Delay in filing annual 10K

We apologize for delays in our annual 10K filings.

Extenuating circumstances, beyond our control, have extended the audit time frame required to assemble all the required documentation and have the audit completed.

Regi's purchase of Reg Technology required significant time by our CFO to assemble and restate prior years' financials for Reg Technologies, Inc. In addition, multiple audit verifications of assets and processes regarding the purchase were required by standard audit practices.

Since our restart last fall, Regi has consolidated, processed and changed multiple associations and operations requiring audit review. One, is our Senior Convertible Loan Program which required multiple individual investor verifications.

Our auditors, Malone Bailey, office is located in Houston TX. and were also off line dealing with Hurricane Harvey for over two weeks.

Our efforts to rebuild Regi U.S., Inc. and its RadMax Technology have been extensive and your patience while we continue our progress is appreciated.

We trust our annual filings will be up to date shortly.

Thank You  
Paul W. Chute  
Chief Executive Officer