

June 26, 2017

OTCQB Venture Market Approval

Regi US INC, "RGUS" approved for listing on OTCQB Venture Market

REGI U.S., INC. (OTCQB:RGUS) trades on the OTCQB Venture Market for early stage and developing U.S. and international companies. Companies are current in their reporting and undergo an annual verification and management certification process. Investors can find Real Time quotes and market information for the company on

<http://www.otcmarkets.com/stock/REGI/quote>

This process will include a full updating of our company profile, to include listing of officers and directors, web sites, financials, and other pertinent market information.

We have found the www.otcmarkets.com investor web site to be the most up to date and offers the broadest information base for our RadMax technology.

The acceptance of REGI US INC to the OTCQB listings is a significant improvement from the old Pink Sheets. Some of the advantages are,

The OTCQB Venture Market

For early-stage and developing U.S. and international companies that are not yet able to qualify for OTCQX. To be eligible, companies must be current in their reporting and undergo an annual verification and management certification process. Companies must meet \$0.01 bid test and may not be in bankruptcy.

OTCQB Key Highlights

- Grouped with other companies that have audited financials available and are current in their reporting
- Minimum bid price test of \$0.01 removes companies that are most likely to be the subject of dilutive stock fraud schemes and promotion
- Improved investor confidence through verified information, confirming that the Company Profile displayed on www.otcmarkets.com is current and complete
- Annual management certification process to verify officers, directors, controlling shareholders, and shares outstanding
- Greater information availability for investors through the OTC Disclosure & News Service
- Transparent prices for investors through full-depth of book with Real Time Level 2 quotes
- Access to Morningstar quantitative equity ratings and research enables investors to better analyze and benchmark a company relative to its sector.

In Addition, **Real-Time Level 2 Quote Display Services will now be available.**

“Real-Time Level 2 Quotes refers to all broker-dealer bid/ask quote prices and size in a security, in real time. Real-time Level 2 Quotes are important because investors want to see the available liquidity in a security. They also give investors the confidence that they are receiving the best price for their investment. Companies may subscribe to the Real-Time Level 2 Quote Display Service so that investors and market participants have free access to see the available liquidity in their security”.

And, **we have subscribed to the “Morningstar Reports”**

“OTC Markets Group has collaborated with Morningstar, a leading provider of independent investment research, to provide quantitative equity ratings and research reports to OTCQX and OTCQB companies and their investors. Morningstar quantitative metrics are derived from a statistical model designed to mimic Morningstar analyst-driven ratings, extending this widely recognized approach to many securities that may not otherwise be analyzed. Access to Morningstar quantitative equity ratings and research enables OTCQX and OTCQB companies to provide investors with an independent view of the company’s performance. This allows investors to better analyze and benchmark a company relative to its sector.”

Our continuing goal is to make our stock symbol “RGUS” and RadMax Technologies, open and accessible to our shareholders and interested investors.