

Pricing increases for our Senior Secured Convertible Loan Program

Regi U.S. Inc., through its wholly owned subsidiary, RadMax Technologies., Inc., has to date used the Secured Convertible Loan program (SCLP) to fund its technology development and operations. This program is being replaced with by Joint Project Development funding partners and licensing.

Our success to date at Restructuring our Technology under one company, with a single focused mission, while growing a list of talented engineers and devices, has started to gain financial market attraction as evident in our publically traded share price. (OTC: RGUS).

Our Secured Convertible Loan program, initially offered at \$0.10 p/s, has been raised to \$0.12p/s and may soon be raised again to stay roughly in line with market pricing. RGUS has closed at \$0.13p/s or higher every day since April 12, 2017. It closed at \$0.19p/s today (05/18/2017).

The SCLP permits investors to loan Regi U.S. money at 10% interest, with all dollars loaned to the company being convertible into RGUS shares. The company's patents and assorted assets serve as collateral for these loans.

These loans are primarily intended for amounts of \$5,000 or greater. However, to ensure receiving the \$0.12 exchange rate, interested investors should contact Paul Chute no later than June 1, 2017. Phone: 509-315-9306, email: pchute@radmaxtech.com.