

12/01/2016

SENIOR CONVERTIBLE LOAN PROGRAM

The Operations of **RadMax Technologies** including the development of its technology are currently funded by a **Senior Convertible Loan Program. (SCLP)**

SCLP operates as a private loan from investors to the company. This loan is offered in increments of \$5,000.00 each for a term of 2 years, paying 10% interest.

This loan is “senior” to all other debt, secured or unsecured, and to all shareholder equity. This means that in the event of failure to pay back the loan, participants in this loan have first rights to all assets of RadMax Technologies. This includes all patents, all distribution rights, and any other properties such as RadMax’s interest in Minewest.

All monies contributed to SCLP are **convertible** to shares of Regi U.S., Inc. common stock. This conversion is currently at \$0.10 per share of Regi U.S., Inc. Once one contributes to the Loan Program, one locks in that conversion price for that contribution no matter how high the stock goes. However, as the market price of our stock increases, we will be required to raise the conversion price for **new** contributions to the Loan Program.

The loan can be converted to shares as soon as 90 days from issuance, and those shares will be free trading immediately.

Any interest compounded will be paid back in cash or may be converted into additional Regi U.S., Inc. common stock, at the lender’s choice.

If you have interest, please contact Paul W Chute, President at pchute@radmaxtech.com or by calling directly to 360-999-8929.

Copies of the legal loan documents are available upon request.