

June 12, 2017

RGUS Dividends, Restrictive Legend Removal Process

REGI U.S., INC.

1. Effective, June 6th, 2017, all SEC rule 144 restrictive legends related to RGUS dividends were eligible to be removed.
2. Regi U.S., Inc. corporate attorney is finishing the legal opinion verifying and authorizing such action. We anticipate this to be finished by June 15th, with Nevada Agency and Transfer Company (NATCO) taking an additional week to mail all the Direct Registration Statements (DRS) to shareholders and notifications to brokerage accounts.
3. NATCO will distribute to each dividend recipient a new DRS indicating the dividend shares are free trading.
4. NATCO will notify brokerages and investment management accounts who held the original restrictive DRS.
5. The cost of the legal opinion and new DRS will be paid by REGI U.S., Inc.

SHAREHOLDERS:

1. NATCO will manage all requests for converting these new DRS shares into individual investment/brokerage accounts.
2. Any shareholder, who received a paper certificate, will need to surrender that original certificate to NATCO before any action to deposit shares into their individual investment accounts.
3. The individual assignment of FREE TRADING DRS shares will be at the individual shareholder's expense. RadMax Technologies has arranged a discounted processing fee with NATCO for this action.
4. This process will work with the shareholder latest mailing list available to NATCO, however some shareholders have moved their original DRS into a brokerage, etc. account and the addresses may not have been updated yet. By the end of June 2017, Shareholders may need to communicate with their brokerage/investments companies if they don't see their shares listed correctly.

Rescuing our RadMax Technology and giving it new life and purpose has required significant effort and patience. Brokerages and investments management companies have varying methods of handling procedures, and as experienced by many during the first DRS distribution, they can take a long and frustrating time to process.

Thank You!

Paul W Chute
President
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