

Regi U.S. Senior Convertible Loan Program

If you find our Senior Convertible Loan Program (SCLP) attractive, it is still open at an exchange rate of \$.10 per share. We need cash in building our new prototypes until some of them have been fully designed, constructed, and tested. We expect at least one to be completed early in the year (2017), with others following without too long a wait. If, as we hope, the price of RGUS goes up during the year as we get closer to the completion of projects, we will be raising the \$.10 exchange rate until we cancel the program entirely. Failure to get sufficient immediate funds could slow up our progress, but will not threaten our long term success.

Paul W. Chute

President and CEO, Regi U. S., Inc and RadMax Technologies