

## December 31, 2016 Regi Paper Restricted Certificate Holders

**\*\*Process for all Regi U.S., Inc. Restricted Stock Certificate holders to have Restriction removed and stocks electronically deposited into their market accounts.**

Regi U.S., Inc. is happy to announce a simplified process for Removing Restrictive Legends from the Paper Certificates via this simplified process.

**Regi's Transfer agency, Nevada Agency and Transfer Company (NATCO), [www.natco.org](http://www.natco.org)** is a registered transfer agent with Security Exchange Service and authorized to participate in the following program with the DTC.

**“The Depository Trust Company’s (DTC) Deposit and Withdrawal at Custodian (DWAC) service provides participants with the ability to make electronic book-entry deposits and withdrawals of eligible securities into and out of their DTC book-entry accounts using a Fast-Automated Securities Transfer service (FAST)transfer agent as the distribution point.”**

To deliver shares to a brokerage account, the shareholder must submit the following to their office:

Nevada Agency and Transfer Company  
50 West Liberty Street, Suite 880  
Reno NV 89501

Tel: 775-322-0626  
Fax: 775-322-5623

1. The original stock certificate(s).
2. A letter of instruction including contact information for the sender and brokerage account information.
3. A shareholder representation letter (form [www.natco.org](http://www.natco.org) ), listed under forms.
  - a. Date of acquisition will be written on your paper stock certificate.
  - b. On question #1, Choose the **second** option, and check **IS** a reporting company, last public company filing, **12/22/2016**
  - c. Question # 2, check the box **is not and never has been a shell company under Rule 144(i)(1)**.

- d. Question # 4, almost everyone will check the second box.
  - e. All other information on form is your personal Information.
4. A stock power on the back of the certificate signed by the current registered shareholder and medallion guaranteed.
  5. If shareholders are located outside of the U.S., they may not be able to obtain a medallion guarantee stamp on their stock power or certificate. In lieu of that stamp, we will accept a notarized stock power with copies of two forms of photo I.D. for the shareholder. Generally, a passport and driver's license work best.
  6. A corporate resolution dated within six months identifying the authorized signatories, if the shares are registered in the name of a company.
  7. Fees in the amount of \$30 for each electronic transfer (DWAC), and \$50 legend removal fee for each shareholder.
  8. If you do not want your shares deposited into your brokerage account, but would prefer a new Un-Restricted Certificate, please contact NATCO directly.
  9. Contact your brokerage company and ask them to send a DWAC request directly to NATCO requesting your shares be transferred in Book Entry Form into your existing Brokerage account.
  10. NOTE: Some brokerage firms have a policy of not accepting "Penny Stock". You will have to work with them to recognize your existing account and that it may already hold RGUS shares. This process of converting your Unrestricted shares at NATCO, via the DWAC program, into Book Entry Form shares is no different than you buying the same RGUS shares on the open market.