

**Minewest Silver & Gold, Inc., a British Columbia Corporation, and
Reg Technologies, Inc., a British Columbia Corporation,
Ownership settlement of the “Silverknife mining claims”**

March 12th, 2018

Herein is an analysis and settlement of the ownership of the “Silverknife” mining claims in northern British Columbia.

Reg Technologies, (“Reg Tech”) acquired, prior to 2010, an undivided 45% interest subject to a 5% net profit return (NPR) in the 33 mining claims (the “Silverknife Property”) in the Tootsee river area of the province of British Columbia. Also, Teryl Resources had previously acquired an undivided 30% interest in the same Silverknife Property mining claims, while the original miner held the remaining 25% interest.

In July 6th, 2010, Minewest Silver and Gold, Inc. was incorporated in British Columbia, Canada, for the purpose of acquiring and developing certain mining claims, specifically the Silverknife Properties.

Minewest's first action was to acquire the undivided 25% interest in the Silverknife claims from the original miner. Secondly, Minewest sought a plan of arrangement with Reg Technologies, Inc. for its undivided 45% interest in the same claims.

Pursuant to this plan of arrangement (the “Arrangement”) under the Business Corporations Act of British Columbia with Reg Technologies, Inc. (“Reg Tech”), Minewest signed an asset transfer agreement (the “Transfer Agreement”) on August 5, 2010 with Reg Tech to transfer Reg Tech's 100% ownership in the undivided 45% interest subject to a 5% net profit return in the 33 mining claims (the “Silverknife Property”) for consideration of cash payment of \$25,000 and issuance of 8,000,000 common shares of Minewest. The Arrangement was approved by Reg Tech's shareholders subsequently also approved by the supreme Court of British Columbia, **Subject to certain conditions in the Arrangement.**

Subsequent to the Arrangement, but prior to finalization of the specifically **court ordered conditions contained therein**, Reg and Minewest agreed to proceed with corporate restructuring and for the distribution of the Minewest shares to Reg shareholders. The \$25,000 along with 8,000,000 shares of Minewest were transferred to Reg Tech in exchange for a promise of the Undivided 45% interest in the Silverknife Mining Claims, still owned by Reg Tech and distribution of Minewest shares to Reg Tech shareholders.

On or around November 2016, Regi U.S., Inc., pursuant to an Asset Purchase Agreement dated September 16, 2016, Reg disposed of all or substantially all of its assets (which include the Claims and other mining interest) to Regi in exchange for Regi common shares. (Reg/Regi)

Pursuant to the acquisition of 8,000,000 shares of Minewest stock, Regi holds a majority interest in Minewest.

As of January 1st, 2018, demand conditions of the Supreme Court of British Columbia, per the “Plan of Arrangement” order of November 18th, 2011, certain conditions to the arrangement were not met.

1. Minewest was to have been listed and publically trading
2. Shares of Minewest held by Reg/Regi were to have been distributed to Reg Technologies, Inc. shareholders
3. Title of the Silverknife Claims was to have been transfer to Minewest

None of these required conditions were met, thus, per legal opinion obtained January, 2018, the Arrangement was not culminated.

On March 7th, 2018, all directors of Minewest and Regi U.S., Inc., have agreed to via Directors Consent Resolution's to: (1) enter into a "Mutual Accord and Satisfaction Agreement" whereby previous actions of corporate restructuring and distribution of Minewest shares to Reg/Regi be unwound. (2) To unwind the Plan of Arrangement, (3) Regi to return the Minewest 8,000,000 shares and the \$25,000 to Minewest and (4) Minewest to release to Regi any claim to the undivided interest in the 45% in the Silverknife claims.

At this point, Regi owned a 45% interest in and title to the Silverknife Mining Claims. Minewest owns a 25% interest and Teryl Resources owns the remaining 30% interest in the Silverknife Claims.

Regi U.S., Inc. is not in the mining business and has no interest in retaining its interest in the Silverknife Claims.

On March 7th, Regi U.S., Inc. and Minewest board of directors unanimously voted a Purchase Agreement for Regi to sell its total 45% undivided interest and any or all Net Smelting Rights (NSR), and any or all Net Profit Rights (NPR), in its Silverknife Mining Claims to Minewest.

Terms of the arrangement are for Minewests to cancel all outstanding debt owed by Regi to Minewest and that the Claims title be assigned to Minewest according to its interest in the Claims.

Net results are; Minewest owns a free and clear of any NSR or NPR a 70% undivided interest in the Silverknife Mining Claims, as the original 2010 plan intended, and Teryl Resources continues to own the remaining 30% interest in said claims.

Should there be any question, please contact me directly,

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