

November 20, 2017

Restrictive Legends Removal

“RGUS: on the OTCQB Venture Exchange

Effective December 5th, 2017, all restrictive legends from the Reg Technologies, Inc. Dividend distribution of Regi U.S., Inc. stock will be removed.

1. All Brokerages have already been made aware of the Restrictive Legend removal time line. Some brokerages have original physical certificates, which they will need to return to Nevada Agency and Transfer Company. (NATCO) <http://natco.com> , 775-322-0626
 - a. NATCO has an electronic interface with all brokerages for fast and smooth transfer of tradable shares once the original certificates have been physical returned.
 - b. If your brokerage account shows RGUS shares, they may already be tradable, however, some brokerage services may be slow in processing.
2. If you are holding a Direct Registration Statement, (DRS), with a RED highlighted restrictive legend, you **will be receiving a new replacement DRS without the Red Legend.**
 - a. You can now try to deposit your DRS shares to a brokerage account.
 - b. A little more patience may be required here as we try to increase our volume of trades and hopefully the market price. Some brokerages have been hesitant to accept Regi shares until our price and volume and consistently higher.
 - c. If your brokerage has questions regarding your DRS, they can contact NATCO.
3. As of December 5th, 2017, All restrictive legends on any **DRS or Original Regi U.S., Inc. share certificates** have been automatically removed and eligible for free trading.
4. If you were a Reg Technologies, Inc. shareholder, (RRE) or (REGRF), your shares are still active and you still own part of the Reg Technologies empty company.
 - a. WE are trying to sell the empty Reg Technologies, Inc. and if successful, you will become a shareholder in some other business venture, unrelated to REGI U.S., Inc.
5. Tax Issues
 - a. You have two choices as to what to do with you Reg Technologies, RRE or REGRF shares. Keep them active to see if we can sell the empty company, **or** write them off as a capital Loss. Cost basis may be determined for the dividend. *See 3/27/17 Form 8937 on our web site, under the News tab, Investor updates.
 - b. You may be required to report your RGUS dividend shares as some form of income on your upcoming taxes. Please be aware of any tax issues and consult your tax adviser.

Happy Holidays to you and may our new year bring blessings and joy to us all.

Paul W Chute
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